'he City University of New York



Office of the Vice Chancellor for Faculty and Staff Relations

file: Excluded

535 East 80 Street, New York, N.Y. 10021 212/360-2233

April 2, 1974

To:

College Presidents

From:

David Newton

Subject:

Members of the Staff in Titles Excluded from the PSC Agreement

The Agreement between the Board of Higher Education and the Professional Staff Congress/CUNY specifically excludes certain employees by virtue of their function or titles. The Board of Higher Education, by resolution in September of 1973, assured excluded personnel the financial benefits of the Agreement.

Attached, for your information and guidance, is a copy of the University—wide personnel policy with regard to excluded personnel. Under separate cover, additional copies are being sent to your Labor Designee for distribution to appropriate campus authorities.

DN:mi Enc.

CC:

Labor Designees
Personnel Officers

UNIVERSITY PERSONNEL POLICY FOR INSTRUCTIONAL STAFF

EXCLUDED FROM THE PSC AGREEMENT

Employees in the following functions or titles, including those appointed in the Higher Education Officer and Business Manager series, are specifically excluded from the provisions of the Agreement between the Professional Staff Congress/CUNY and the Board of Higher Education:

Chancellor
Deputy Cha

Deputy Chancellor Vice Chancellor

President

Deputy to the President

Vice President

Assistant Vice President

Dean

Associate Dean

Assistant Dean

Principal - Hunter College

Elementary and High Schools

Executive Assistants to:

The Board Chairman

Chancellor

Vice Chancellors

College Presidents

Vice Presidents (one per

Vice President)

Chief Librarian

Visiting Professor

Visiting Associate Professor

Visiting Assistant Professor

Distinguished Professor from outside CUNY

Provost

Office of the Vice Chancellor for

Faculty and Staff Relations

Office of the General Coursel

of the Board of Higher Education

Labor Designees

Administrator Series

University Directors

SEEK and College Discovery Directors

Urban Center Directors

Student Center Directors

Public Relations Directors

Data Processing and Computer Directors.

Planning and Facilities Directors

Personnel Directors

Campus Security Directors

However, by resolution of the Board of Higher Education dated September 12, 1973, certain articles of the Agreement were extended to cover these excluded employees. It should be noted that the following articles of the Agreement were not extended by the Board's action; note especially the underlined articles:

- 2. Board-PSC Relationships
- 3. Unit Stability
- 4. Check-off and Agency Shop
- 5. Information and Data
- 6. Released Time
- 7. Organizational Use of Facilities
- 8. Non-discrimination
- 9. Appointment and Reappointment
- 10. Schedule for Notification of Reappointment and Non-reappointment
- 11. Classification of Titles

12. Certificate of Continuous Employment

13. <u>Multiple Year Appointments for Business Managers and Higher Education</u>
Officer Series

- 15. Workload
- 16. Temporary Disability or Parental Leave
- 18. Professional Evaluation
- 19. Personnel Files
- 20. Complaint, Grievance and Arbitration Procedures
- 21. Disciplinary Actions
- 23. Distinguished Professorships
- 31. No Strike Pledge
- 32. Legislative Action
- 33. Duration

1. Procedures for appointment to excluded positions:

A. Tenure Eligible Series (Professor, Associate Professor, Assistant Professor)

Persons appointed to functions which are excluded from the Agreement shall be appointed or reappointed annually in their tenure eligible title. The dates of notice for this series shall be on or before April 1 in the first year of appointment and on or before December 1 for any subsequent appointments. If the original appointment is made after September 30 the date of notice in the subsequent appointment shall be on or before April 1.

Prior to appointment, reappointment or assignment to an excluded position, all persons in the tenure eligible series who are excluded from the Agreement shall be required to sign a waiver of the observation and evaluation requirements outlined in the Max-Kahn policy and specified in the Agreement. Such waiver shall be a condition for appointment or reappointment to an excluded position.

B. Tenured

Members of the staff who have tenure may be assigned to a function or title which excludes them from the Agreement. Such assignments must be made in writing. The assignment may be for a specified period or indefinite period at the discretion of the president.

C. HEO and Business Manager Series

Excluded employees in the Higher Education Office or Business Manager series are eligible for annual appointments and reappointments on a fiscal year basis. The dates of notice for excluded employees in the Higher Education Officer and Business Manager series shall be on or before June 1 for the first year of appointment or fraction thereof and on or before May 1 for any subsequent appointments.

D. REM Positions

Persons appointed to positions covered by the executive pay plan which carry a "rem" (such as dean, administrator, president or vice chancellor) are appointed to such duties and are eligible to receive the "rem" only at the pleasure of a president or the chancellor, subject to approval of the Board of Higher Education. Such appointments must be in writing and shall state that the assignment is for an indefinite period at the pleasure of a president or the chancellor.

2. Non-reappointment or removal

A. Tenure Eligible Series

Persons who will not be reappointed must be notified in accordance with the Bylaws, that is not later than April 1 preceding the expiration of the first full year of service and not later than December 1 of each succeeding year of service. If, however, it is determined that the individual should not be permitted to continue to perform or must resign the duties of the excluded position for the duration of the appointment, the person should be assigned other appropriate duties. This action may be taken prior to the scheduled reappointment notification date. If the original appointment was in an academic department, the person should return to that department. The department will assign appropriate duties for the duration of the current appointment period. The department may, if time permits, observe, evaluate and take appropriate action regarding reappointment in accordance with regular procedures.

The above is not applicable where the removal from the position is for cause, in which case circumstances might constitute a barrier to the person's continued employment at the college. In such instances, the colleges are requested to consult with the Vice Chancellor for Legal Affairs.

B. Tenured Personnel

Persons in excluded positions shall be returned to the department in which they obtained tenure and assigned to appropriate duties by the department.

C. HEO and Business Manager Series

Persons shall be notified of non-reappointment not later than June 1 in the first year of service and May 1 in all subsequent years. If it is determined that the person should not be permitted to perform the duties of the excluded position, that person may be assigned to other appropriate duties for the duration of the appointment. If the case for removal is such that the person should be removed from the campus, a president or the chancellor may terminate the appointment, subject to the procedures provided in Article 7 of the Bylaws.

D. REM Positions

The employment of a person in a "rem" position may be discontinued at any time by a president or the Chancellor. The conditions of employment stated above would ordinarily apply as appropriate, i.e., a tenured Professor would be returned to his department, a tenure eligible Associate Professor would be returned to his department, a HEO would be assigned other duties for the duration of the appointment.

3. Reviews

Excluded personnel who are terminated or non-reappointed may request a review by the Vice Chancellor for Faculty and Staff Relations.

4. Evaluations

At the time of reappointment, it is recommended that a written evaluation be developed by an appropriate supervisor, signed by the excluded staff member and placed in the personnel file.

There is no bar to a president or chancellor following the observation and evaluation procedures contained in the collective bargaining agreement, but there is no requirement to do so.